

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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| IN RE: | § | CHAPTER 11 |
| | § | CASE NO. 09-50026 |
| GENERAL MOTORS CORPORATION | § | JOINT ADMINISTERED |
| | § | |
| DEBTOR | § | HONORABLE ROBERT E. GERBER |

**NOTICE OF APPEARANCE AND REQUEST FOR PLEADINGS AND
NOTICES TO ATTORNEY FOR RIVER OAKS L-M, INC. DBA WESTPOINT**

TO THE HONORABLE JUDGE OF SAID COURT:

River Oaks L-M, Inc. dba Westpoint is a creditor of the debtor, makes its appearance in this case, and designates:

Michael S. Holmes, Esq.
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Houston, Texas 77007
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(713) 723-6500
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as its attorney of record and requests that he be served with all notices and pleadings under Bankr. R. 2002 and all other contested matters and adversary proceedings filed in this case.

Respectfully submitted,
Michael S. Holmes, P.C.

/s/ Michael S. Holmes

Michael S. Holmes
Admitted Pro Hac Vice, June 2, 2009
State Bar No. 09908250
8100 Washington Ave., Suite 120
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ATTORNEY FOR RIVER OAKS L-M, INC.

CERTIFICATE OF SERVICE

I hereby certify the above Notice of Appearance has been served on the Debtor's attorneys by U.S. Mail, first class or by ECF email on June 3, 2009.

/s/ Michael S. Holmes
Michael S. Holmes

VERIFICATION

I verify that the above pleading and any attachments have been sent to the United States Trustee by U.S. Mail, first class or by ECF email on June 3, 2009.

/s/ Michael S. Holmes
Michael S. Holmes